



### BEQUEST SOCIETY CRYSTAL

Members receive a Bequest Society crystal and a pin recognizing membership level.

# BEQUEST SOCIETY

## MEMBERSHIP CARD

*Personal and Confidential*

COMMITMENT	LEVEL
US\$10,000-\$24,999	1
US\$25,000-\$49,999	2
US\$50,000-\$99,999	3
US\$100,000-\$249,999	4
US\$250,000-\$499,999	5
US\$500,000-\$999,999	6
US\$1,000,000 and above	7

**Membership cards may be sent by mail, e-mail, or fax.  
Thank you!**

**Mail:** The Rotary Foundation (OA400)  
1560 Sherman Avenue  
Evanston, IL 60201-3698 USA  
**E-mail:** [plannedgiving@rotary.org](mailto:plannedgiving@rotary.org)  
**Fax:** 847-866-1894

**Online:** [www.rotary.org/bequestsociety](http://www.rotary.org/bequestsociety)



**THE ROTARY FOUNDATION OF  
ROTARY INTERNATIONAL**

[www.rotary.org](http://www.rotary.org)

**This is a joint bequest and both of our names should appear on the crystal.**

\_\_\_\_\_  
**PLEASE PRINT NAME(S) TO APPEAR ON THE CRYSTAL**

\_\_\_\_\_  
**STREET ADDRESS**

\_\_\_\_\_  
**CITY, STATE/PROVINCE, AND POSTAL CODE**

\_\_\_\_\_  
**DISTRICT                  ROTARY CLUB**

\_\_\_\_\_  
**DATE(S) OF BIRTH** *(day/month/year)* *(day/month/year)*

\_\_\_\_\_  
**HOME PHONE**

\_\_\_\_\_  
**BUSINESS PHONE**

\_\_\_\_\_  
**MOBILE PHONE**

\_\_\_\_\_  
**ROTARY ID # (IF KNOWN)**

\_\_\_\_\_  
**E-MAIL**

**I/we designate that the spending portion of my/our gift to the Permanent Fund will be applied:**

- at the Trustees' discretion (World Fund)  
 through *SHARE*  
(District Designated Fund and World Fund)  
 to the Rotary Peace Centers

**The bequest will be funded by:**

- Will     Living Trust     Life Insurance  
 Charitable Remainder Trust  
(counts toward Major Donor recognition)  
 IRA/401(k)/Retirement Plan     Other:

\_\_\_\_\_  
**The amount to The Rotary Foundation will be**

\_\_\_\_\_ % and/or US\$ \_\_\_\_\_.

*(The anticipated amount is necessary to establish recognition level.)*

**I/we have opted to forward a copy of the:**

Will     Trust     Life Insurance Policy  
by:  E-mail     Mail     Fax

Please do not list my name in any publications or reports.\*

\_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**DATE**

*\*Your name and level may be published to inspire others unless you check the box above.*

*For more information about bequest commitments, please contact Planned Giving at [plannedgiving@rotary.org](mailto:plannedgiving@rotary.org).*